United States Bankruptcy Court Southern District of Texas

ENTERED

December 27, 2023 Nathan Ochsner, Clerk

IN THE UNITED STATES BANKRUPTCY COURT FOR THE SOUTHERN DISTRICT OF TEXAS HOUSTON DIVISION

In re:	§	
	§	Case No. 20-33948 (MI)
Fieldwood Energy III LLC, et al.,	§	
	§	Chapter 11
Post-Effective Date Debtors ¹ .	§	
	§	Jointly Administered

THIRD STIPULATION AND AGREED ORDER EXTENDING MARUBENI OIL & GAS (USA) LLC'S DEADLINE TO RESPOND TO PLAN ADMINISTRATOR'S OBJECTION TO PROOFS OF CLAIM

[Relates to Docket Nos. 2843, 2895, 2989]

This Stipulation and Agreement (the "Stipulation") is entered into by and among (i) David Dunn, the plan administrator (the "Plan Administrator") appointed pursuant to the Notice of (I) Entry of Order Confirming Joint Chapter 11 Plan of Fieldwood Energy LLC and its Affiliated Debtors [Docket No. 2016]²; and (ii) Marubeni Oil & Gas (USA) LLC ("MOGUS") regarding the Plan Administrator's Objection to MOGUS's Proofs of Claim [Docket No. 2843] (the "Objection"). The Parties hereby stipulate and agree as follows:

WHEREAS, on or about November 25, 2020, MOGUS timely filed separate proofs of claim identified as Claim Numbers 726 and 728 (collectively, the "**MOGUS Proofs of Claim**").

WHEREAS, the Plan Administrator filed his Objection on August 17, 2023, which included a response date of September 15, 2023, and a hearing on October 2, 2023, at 10:30 AM CST.

¹ The Post-Effective Date Debtors, along with the last four digits of each Post-Effective Date Debtor's federal tax identification number, as applicable, are: Fieldwood Energy III LLC (6778); Fieldwood Energy Offshore LLC (4494), Fieldwood Energy Inc. (4991), GOM Shelf LLC (8107), and FW GOM Pipeline, Inc. (8440). Fieldwood Energy III, LLC, Fieldwood Energy Offshore LLC, and Fieldwood Energy Inc. are managed and operated by the Plan Administrator, whose primary mailing address is 16255 Ventura Blvd., Suite 440, Encino, CA, 91436, C/O of Province LLC. GOM Shelf LLC and FW GOM Pipeline, Inc. (collectively, the "Post-Effective Date Subsidiaries") are managed and operated by Jon Graham, as sole manager of each Post-Effective Date FWE I Subsidiary. The Debtors in the other nine pending chapter 11 cases (which continue to be jointly administered with the cases of the Post-Effective Date Debtor), each of which have either been dissolved or merged into other entities as of the Effective Date, consist of the following: Dynamic Offshore Resources NS, LLC (0158); Fieldwood Onshore LLC (3489); Fieldwood SD Offshore LLC (8786); Fieldwood Offshore LLC (2930); Bandon Oil and Gas GP, LLC (9172); Bandon Oil and Gas, LP (9266); Fieldwood Energy SP LLC (1971); Galveston Bay Pipeline LLC (5703); and Galveston Bay Processing LLC (0422).

² Capitalized terms used but otherwise not defined herein shall have the meanings ascribed to such terms in the Plan.

Case 20-33948 Document 3017 Filed in TXSB on 12/26/23 Page 2 of 4

WHEREAS, on September 13, 2023, the Court entered the Stipulation and Agreed Order

Extending Response Date and Resetting Hearing Date on Plan Administrator's Objection to Proofs

of Claim Filed by Marubeni Oil & Gas (USA) LLC (Docket No. 2895) re-setting the hearing on the

Objection to January 24, 2024, at 9:00 AM CST and extending MOGUS's deadline to respond to

the Objection to and through Wednesday, December 13, 2023.

WHEREAS, on December 12, 2023, the Court entered the Second Stipulation and Agreed

Order Extending Marubeni Oil & Gas (USA) LLC's Deadline to Respond to Plan Administrator's

Objection to Proofs of Claim (Docket No. 2989) extending MOGUS's response deadline to and

through Friday, December 22, 2023.

WHEREAS, the Parties have agreed to enter into and jointly submit this Stipulation further

extending MOGUS's response date in connection with the Objection.

NOW, THEREFORE, IT IS HEREBY STIPULATED AND AGREED AS FOLLOWS:

1. MOGUS's deadline to respond to the Objection is extended to and through

Wednesday, January 10, 2024, subject to further extensions based on the Parties' agreement.

IN WITNESS WHEREOF, this Stipulation has been executed and delivered as of the day

and year first written below.

IT IS SO ORDERED

Signed: December 26, 2023

Marvin Isgur

United States Bankruptcy Judge

Page 2 of 4 LG\368793.1

BOND ELLIS EPPICH SCHAFER JONES LOOPER GOODWINE P.C. LLP

/s/ Aaron Guerrero

Ken Green Texas Bar No. 24036677

Aaron Guerrero

Texas Bar No. 24050698

Bryan Prentice

Texas Bar No. 24099787 950 Echo Lane, Suite 120 Houston, Texas 77024

(713) 335-4990 telephone (713) 335-4991 facsimile

Ken.green@bondellis.com

Aaron.guerrero@bondellis.com Bryan.prentice@bondellis.com

ATTORNEYS FOR DAVID DUNN, PLAN ADMINISTRATOR FOR THE POST-

EFFECTIVE DATE DEBTORS

/s/ Paul J. Goodwine

Paul J. Goodwine (La. Bar No. 23757)

SDTX Federal ID No. 437800

Lindsey M. Johnson (La. Bar No. 34610)

SDTX Federal ID No. 2127344 650 Poydras Street, Suite 2400 New Orleans, Louisiana 70130 Telephone: (504) 503-1500 Facsimile: (504) 503-1501

Email: <u>pgoodwine@loopergoodwine.com</u> Email: <u>ljohnson@loopergoodwine.com</u>

ATTORNEYS FOR MARUBENI OIL & GAS (USA) LLC

CERTIFICATE OF SERVICE

I hereby certify that on the 21st day of December, 2023 a true and correct copy of the foregoing document was served by the Electronic Case Filing System for the United States Bankruptcy Court for the Southern District of Texas.

/s/ Aaron Guerrero
Aaron Guerrero